



Current Affiliated Funds
Catalyst Capital Partners III, Ltd.
The Catalyst Fund, Ltd.
Catalyst/Amegy Mezzanine Partners, L.P.

The Catalyst Group and its affiliated family of private investment funds specialize in **middle market equity and mezzanine** investments from their offices in Houston and Dallas with a focus on investment opportunities in the Southwestern United States.

The Catalyst Group currently manages over \$100 million in total capital and seeks investments in companies with solid, defensible business franchises and a defined requirement for capital, including:

- § Capital for growth and expansion
- § Recapitalizations of family owned or closely held companies
- § Generational changes in ownership
- § Management buyouts of private companies or divisions of larger companies

INVESTMENT CRITERIA

	EQUITY	MEZZANINE
Investment Size	\$2 - \$10 million	\$1 - \$7 million
Preferred Industries	Manufacturing, Distribution or Service	
Geographic Location	Nationwide; focus on Southwest	
Company Characteristics	Revenues of \$10-100 million Operating profit of at least \$1 million Experienced management team Record of sustainable profits and cash flow In operation for at least three years Headquartered in the United States	
Investment Terms & Parameters	Flexible: tailored to the business and stakeholder's requirements, the Catalyst Group will invest in preferred equity, sub-debt or a combination thereof. Key management must participate in the ownership via a meaningful investment in the overall capital structure and retain day-to-day operating control.	§ 5-7 years in primary term § 1-3 years interest only § Current coupon 10%-14% § Minority warrant position (or other yield enhancer) § Collateral – lien on assets, key person insurance, etc. § Cash flow coverage greater than 1.15:1

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